

Transaction Experience

Selected Sellside and Financing Assignments--Confidential

Company	Deal Closed With	Industry
Advanced Photonix, Inc.	Picotronix, Inc.	Light Wave Technology for Manufacturing and Homeland Security Applications
Agricultural Products	Calnetics	Plastics for Farming Applications
American Metro Comm Corporation	Foothill Capital-\$10 MM.	Telecommunications
American Metro Comm Corporation	SCG Communications/Goldman, Sachs & Co.	Telecommunications
American Security Distribution	Undisclosed financial sponsor	Commercial and Residential Security Systems and Locksets
Applied Decision Analysis, Inc.	Pricewaterhousecoopers, LLP	Consulting; Proprietary Software and Database
Benjamin Metals Company	Transtar Metals/Aerostar Capital/ Chase Capital Partners	Aluminum Distributor
Better Brands	International Multifoods	Food Distribution
California Beach Restaurants, Inc.	Bank of America/Shareholders	Gladstones Restaurant
California Cyrobank, Inc.	Procreative Technologies, Inc.	Reproductive Storage
Cinebase Software, Inc.	PNI Subsidiary of Eastman Kodak	Film Post Production Technology
Commerce Energy Group, Inc.	ACN Energy Services, Inc.	Reseller of energy
Continental Graphics Corporation	Consolidated Graphics	Graphic Arts - Printing & Packaging
Cost Irrigation Supply	Green Mark	Commercial Irrigation
Dillingham Construction Holdings, Inc.	Bank of \$80 MM	Construction
DV Industries, Inc.	The Triumph Group	Aerospace – Metal Finishing
DynaPump, Inc.	DFJ Elements, LP	Recapitalization via Series C Preferred Stock
EJ Enterprises.	Rivenrock Capital, LLC	Toys and Gifts
E-Z Shipper Racks	Financial Institution and Pacesetter Capital	Mobile Retail Racking
Facilities and Services Corporation.	FIServ	Marketing Database for Insurance Industry

Transaction Experience

Selected Sellside and Financing Assignments (Continued)—Confidential

Company	Deal Closed With	Industry
Fell & Company	Management	Precious Metal Refining
Ferrous Technology, Inc.	Vermont American Corp.	Metal Powder Technology
G.T. Price Products, Inc.	KLS Corporation	Flashlight Manufacturing
Guthy-Renker Internet	Looksmart Ltd	Internet (Search Engine)
Incomenet, Inc.	Undisclosed	Telecommunications-MLM Database Valuation
J.C. Carter Company, Inc.	Argo-Tech, Inc.	Aerospace – Fuel Components
MSP Industries Corporation	American Axle and Manufacturing Holdings (Blackstone Group)	Automotive OEM
Pemko Manufacturing, Inc.	Recapitalization, Buyout of ESOP and Comerica - \$25 MM Senior Secured Financing	Door Products Manufacturer
Portable Sound Laboratories	Management	Portable Speakers
Materials	Undisclosed	Distributor/Importer of Industrial Nuts, Bolts and Threaded Products
Project Chenoa	Undisclosed.	Material Handling Equipment Industry
Project Clout	Undisclosed.	Recreational Boating Industry
Project Glove	Undisclosed.	Commercial & Residential Leather Work Products
RBW Industries, Inc.	Private Investor Group	Specialty RV Parts Manufacturer to Tier I OEM RV Manufacturers
Senetas Corporation Ltd.	Undisclosed	Software for Personal Identification
Streater, Inc.	Darling (The Marmon Group)	Store Fixtures
Toy Box Entertainment, Inc.	Financial Institution	Film Production/Trailers
Vans International Foods, Inc.	KCA Partners	Branded & Natural Foods